

MICHAEL VILA

BELLEVUE ASSET MANAGEMENT, LLC

11400 SE 8th Street
Suite 270
Bellevue, WA 98004

(425) 289-1041

www.bellevueasset.com

March 14, 2024

This Brochure Supplement provides information about Michael Vila that supplements the Bellevue Asset Management, LLC Firm Brochure (Form ADV Part 2A). You should have received a copy of that Brochure. Please contact us at (425) 289-1041, or email jillm@bellevueasset.com if you did not receive copy of Bellevue Asset Management, LLC's Form ADV Part 2A or if you have any questions about the contents of this Brochure Supplement.

Additional information about Michael Vila is available on the SEC's website at www.adviserinfo.sec.gov.

MICHAEL VILA

Year of Birth: 1967

Item 2 – Educational Background and Business Experience

EDUCATION

MBA, Northwestern University, Chicago, IL (1993)

B.S. Business Administration-Finance, Santa Clara University, Santa Clara, CA (1989)

BUSINESS BACKGROUND

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|-----------------|--|
| 2004 to Present | Investment Advisor Representative, Member Bellevue Asset Management, LLC (Bellevue, WA) |
| 2003 to 2004 | Registered Representative Cambridge Investment Research, Inc. (Fairfield, IA) |
| 2003 to 2003 | Account Executive Oppenheimer and Co. (New York, NY) |
| 2003 to 2003 | Account Executive Fahnestock & Co., Inc. (Seattle, WA) |
| 1999 to 2003 | Registered Rep. CIBC World Markets (Seattle, WA) |
| 1998 to 1999 | Senior Analyst Siemens Ultrasound (Issaquah, WA) |
| 1996 to 1998 | Senior Analyst PECO Energy (Philadelphia, PA) |
| 1994 to 1996 | Product Manager Dow Jones and Co. (Princeton, NJ) |
| 1993 to 1994 | Senior Consultant Deloitte & Touche Management Consulting (Philadelphia, PA) |

Industry Examinations and Professional Designations:

Mr. Vila has previously taken and passed the following industry examinations: Series 7, 24, 66.

Item 3 – Disciplinary Information

Michael Vila has not been subject to any legal or disciplinary proceedings which would be considered material (or otherwise) to a Client's evaluation of him or any of the services Bellevue Asset Management, LLC provides.

Item 4 – Other Business Activities

Michael Vila serves as a volunteer member of the Board of Directors for the Mount Baker Housing Association, a non-profit organization located in Seattle, Washington. Mr. Vila also serves as a Board Member of Family Law CASA of King County, a non-profit organization located in Tukwila, Washington. Mr. Vila's service for these organizations is personal, voluntary and unrelated to his role with Bellevue Asset Management, LLC or any services provided to the clients of Bellevue Asset Management, LLC. Mr. Vila is otherwise not involved in any investment-related business outside of his employment with Bellevue Asset Management, LLC

Item 5 – Additional Compensation

Mr. Vila does not receive additional compensation or economic benefit from any third parties for providing advisory services to clients of Bellevue Asset Management, LLC.

Item 6 – Supervision

Michael Vila is responsible for supervising the services and advice provided to clients of Bellevue Asset Management, LLC. He prepares investment policies, forms and procedures for those clients to whom he is the primary advisor representative and firm contact. Jill C. McVey, Bellevue Asset Management's Chief Compliance Officer, is involved in supervising the activities of Michael Vila. Oversight is done through a review of activities in our management systems which incorporate documentation of client interactions, paper flows and trading activities.

JILL C. McVEY

BELLEVUE ASSET MANAGEMENT, LLC

11400 SE 8th Street
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Bellevue, WA 98004

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March 14, 2024

This Brochure Supplement provides information about Jill C. McVey that supplements the Bellevue Asset Management, LLC Firm Brochure (Form ADV Part 2A). You should have received a copy of that Brochure. Please contact us at (425) 289-1041, or email jillm@bellevueasset.com if you did not receive copy of Bellevue Asset Management, LLC's Form ADV Part 2A or if you have any questions about the contents of this Brochure Supplement.

Additional information about Jill C. McVey is available on the SEC's website at www.adviserinfo.sec.gov.

JILL C. MCVEY

Year of Birth: 1964

Item 2 – Educational Background and Business Experience

EDUCATION

B.A. History, Abilene Christian University, Abilene, TX (1986)

BUSINESS BACKGROUND

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|-------------------|---|
| 1/2004 to Present | Principal, Chief Compliance Officer, Investment Advisor Representative Bellevue Asset Management, LLC (Bellevue, WA) |
| 5/2003 to 3/2004 | Registered Representative Cambridge Investment Research, Inc. (Fairfield, IA) |
| 1/2003 to 5/2003 | Registered Sales Assistant Fahnestock & Co., Inc. (New York, NY) |
| 1/1993 to 5/2003 | Registered Sales Assistant CIBC World Market (Seattle, WA) |

Industry Examinations and Professional Designations:

Ms. McVey has previously taken and passed the following industry examinations: Series 7, 63, 65.

Item 3 – Disciplinary Information

Jill C. McVey has never been subject to any legal or disciplinary proceedings which would be considered material (or otherwise) to a Client's evaluation of her or any of the services Bellevue Asset Management, LLC provides.

Item 4 – Other Business Activities

Ms. McVey is not involved in any investment-related business outside of her employment with Bellevue Asset Management, LLC.

Item 5 – Additional Compensation

Ms. McVey does not receive additional compensation or economic benefit from any third parties for providing advisory services to clients of Bellevue Asset Management, LLC.

Item 6 – Supervision

Jill C. McVey is jointly responsible for supervising the services and advice provided to clients of Bellevue Asset Management, LLC. She prepares investment policies, forms and procedures for those clients to whom she is the primary advisor representative and firm contact. She also acts as Bellevue Asset Management, LLC's Chief Compliance Officer.